



Elder Law and Special Needs Section

The Ninth **UN**Program

Your Chance to Shape the Discussion

The Desmond Hotel – Albany

April 19-20, 2018

Executive Committee Dinner Meeting Prior on April 18, 2018 at 6:00 p.m.

Section Chair

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Co-sponsored by the New York Chapter of the National Academy of Elder Law Attorneys

A unique event that features small breakouts designed to encourage open and free-flowing discussions on any subject affecting you and your practice. Topics are selected by the attendees and discussions are facilitated to permit the free sharing of ideas. This year, our Ninth *UN*Program offering, the program also includes an MCLE session that is approved for MCLE credits in New York for all attorneys, including those newly admitted.



SCHEDULE OF EVENTS

Wednesday, April 18, 2018

6:00 p.m. – 8:30 p.m. Executive Committee Dinner Meeting – The Desmond Hotel

Thursday, April 19, 2018 – The Ninth UNProgram

What is the UNProgram and Who Should Attend?

UNProgram: The Unprogram is really your program. Think of it as your live action listserv. This is an opportunity to spend some time with other elder law attorneys. Imagine a day and a half of brainstorming, networking, exchanging ideas, gathering and sharing substantive information on all issues of Elder Law and Special Needs practice. Do you have a document, form or sample letter you are willing to share? Bring copies.

YOU, the participant, help determine the UnProgram content. This is your chance to exchange ideas with your colleagues who are facing similar challenges. In addition, there will be a 1.5 MCLE session that is accredited for newly admitted and experienced practitioners.

Experienced practitioners who facilitate sessions will receive a discounted registration rate.

POSSIBLE UNPROGRAM DISCUSSION TOPIC GROUPS MAY INCLUDE:

Medicaid Eligibility Update/Downstate

Community Medicaid and NHTD

SSI/SSD for Beginners

IRA's and Annuities

IRA Rollovers to Beneficiaries, Estates and Trusts

Medicare, Buy-In's, EPIC, Medicaid, Extra Help

Crisis Planning, Note and Gift

Power of Attorney/SGR Drafting and Use

Life Settlements – Life Insurance "added value"

Pooled Trusts in the Medicaid Application Process

Special Needs Planning and SNT's

SNT's in Medical Malpractice Cases

VA Benefits/VA Trusts

Navigating a Fair Hearing

Decanting, Irrevocable Trusts, Terminating a Trusts-Why, When, How?

Revocable Trusts and Pour-Over Wills

Guardianship Proceedings and Issues

Estate Tax Planning

The Solo Practitioner:

- Home/Office Technology
- Marketing

Semi Retirement

Practice Management/Time Management

Real Property and Out-of-State Time Shares

Planning for Animals

Digital Assets, How to Address in POA and Wills/Trusts

Storing Wills and other Estate Planning Documents

Engagement letters

Right of Election

Spousal Refusal and Post-Medicaid Eligibility

SNT and Medicaid Trusts: Drafting Issues

Solving Problems when the Nursing Home Handles the Medicaid Application

SCHEDULE OF EVENTS

Thursday, April 19, 2018

8:00 a.m. – 9:00 a.m.	Registration – Hotel
9:00 a.m. – 9:15 a.m.	Welcome and Introductions
9:30 a.m. – 12:30 p.m.	Breakout Sessions
12:45 p.m. – 1:45 P.M.	Lunch and Networking
2:00 p.m. – 5:00 p.m.	Breakout Sessions
6:00 p.m. – 7:00 p.m.	Cocktail Reception
7:00 p.m.	Dinner on your own

Friday, April 20, 2018

8:00 a.m. – 9:00 a.m.	Registration
9:15 a.m. – 10:30 a.m.	MCLE Program & Breakfast Buffet “Ethical Considerations for Attorneys in the Use of Social Media” James R. Barnes, Esq., Burke & Casserly, P.C., Albany Amy L. Earing, Esq., Lavelle & Finn, LLP, Latham
10:30 a.m. – 12:30 p.m.	Breakout Sessions
12:30 p.m.	Adjourn

PROGRAM INFORMATION

This program is approved for 1.5 MCLE credits in Ethics in New York for all attorneys including those newly admitted. In addition to the accredited portion, it is intended to be an open, free-flowing discussion among attorneys. You will have the opportunity to meet in groups no larger than 12-15 people, ask questions, network, and share your thoughts with other participants. Popular sessions will be repeated.

Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages or accommodations. To request auxiliary aids or services, or if you have questions regarding accessibility, please contact Lisa Bataille at lbataille@nysba.org or at (518) 487-5680.

The Elder Law & Special Needs Section thanks the following generous sponsors:

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Save the Date for these upcoming Elder Law & Special Needs Programs

Home Care in NYS

April 12, 2018 | 9:00 a.m.–1:00 p.m. | NYC & Webcast

April 16, 2018 | 9:00 a.m.–1:00 p.m. | Albany

www.nysba.org/HomeCareCLE

Aging & Longevity Law

May 9, 2018 | 9:00 a.m.–4:00 p.m. | NYC & Webcast

www.nysba.org/AgingLongevityLaw

Elder Law & Special Needs Summer Meeting

July 12–14, 2018

Queen's Landing Hotel

Niagara-on-the Lake, Ontario

CANADA

The Desmond Hotel

660 Albany Shaker Road, Albany, NY 12211 | 800-448-3500

Room rates are \$139 per night, plus applicable taxes. Please call the number listed above to make your reservations. A limited number of rooms are being held. Cut-off for the hotel is Wednesday, April 4, 2018.

Directions from the Albany International Airport:

Proceed straight out of the airport. At the traffic light, make a left and follow signs for I-87 & I-90. (You will be on Albany Shaker Road.) Proceed straight through two traffic lights. At the third light, continue following signs towards I-87 & I-90. The hotel will come up on your right, before the highway, exactly 8/10 of a mile from the third traffic light.

From the SOUTH or from the WEST:

Take the New York State Thruway to Exit 24. After toll booths, take the Adirondack Northway (I-87) North to Exit 4 (Albany Airport exit). At the end of the ramp, go left on Wolf Road. At next traffic light, go left on Albany-Shaker Road. You will pass under the highway; do not get back on I-87 south. Rather, proceed straight through the intersection, and prepare to make a left turn. The Desmond is the first building on your left, set back from the road.

From the EAST:

Take the Mass Turnpike West to Exit B1. "I-90 Albany West". Remain on I-90 West for 15-20 miles; you will see downtown Albany to your left about midway through the trek. Stay on I-90 until you see signs for "Saratoga Springs North". Exit I-90 and enter the Northway I-87 heading NORTH towards Saratoga Springs/Montreal. Exit at Exit 4 (Albany Airport exit). At bottom of ramp go left onto Wolf Road. At next traffic light, go left onto Albany-Shaker Road. You will pass under the highway; do not get back on I-87 south. Rather, proceed straight through the intersection, and prepare to make a left-hand turn. The Desmond is the first building on your left, set back from the road.

From the NORTH:

Take the Adirondack Northway (I-87) to Exit 4, "Albany Airport/Wolf Road". On ramp, bear to the right. At end of ramp, there is a traffic light. Go left onto Old Wolf Road. At the next traffic light go right onto Albany-Shaker Road and take an immediate left into our parking lot.